TRUALT BIOENERGY LIMITED
(FORMERLY KNOWN AS TRUALT ENERGY LIMITED)
080 - 23255000 | 23255600
contact@trualtbioenergy.com
www.trualtbioenergy.com
GSTIN - 29AAICT5347A1ZB
CIN - U15400KA2021PLC145978

Date: October 28, 2025

BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 544545

National Stock Exchange of India Limited,
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai-400051

Scrip code: INE0MWH01014 **Symbol**: TRUALT

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Additional Investment in the equity shares of Trualt Gas Private Limited

Dear Sir/Madam,

Pursuant to Regulation 30, read with Para A, Part A of Schedule III of SEBI (Listing Obligation and Disclosure Requirement), 2015, we wish to inform you that the Board of Directors at its meeting held today i.e., October 28, 2025, at 1:00 P.M. and concluded at 03:45 P.M., inter-alia, considered and approved an additional investment of upto Rs. 20,00,00,000 (Rupees Twenty Crores only), in the equity shares of Trualt Gas Private Limited ("TGPL"), a subsidiary of the Company.

Details as required under Regulation 30 read with Part A, Para A of Schedule Ill of the SEBI Listing Regulations, 2015 and SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 are enclosed as Annexure A.

The above information is also available on the website of the Company www.trualtbioenergy.com.

Kindly take the same on record.

Thanking you,
Yours Sincerely
For **TRUALT BIOENERGY LIMITED**

VIJAYKUMAR NIRANI Digitally signed by VIJAYKUMAR NIRANI Date: 2025.10.28 17:15:56 +05'30'

Vijaykumar Nirani
Managing Director
(DIN : 07413777)

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Annexure-A

Brief details pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as under:

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Trualt Gas Private Limited. Turnover for FY 2025: Nil (as on March 31, 2025)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The entity is a subsidiary of the Company, hence, is a related party of the Company within the meaning of the Companies Act, 2013 read with SEBI LODR Regulations, 2015 The transaction is being done at Fair Market Value (FMV) of the equity shares which is determined by Mr. Gaurav Madhukar Vispute, an Independent Registered valuer having registration NO. IBBI IBBI/RV/06/2020/13515 and ICAI RVO M No. - ICAIRVO/06/RV-P00110/ 2020-2021 vide its report dated October 13, 2025.
3.	Industry to which the entity being acquired belongs	Compressed Biogas (CBG)
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed additional investment forms part of a broader strategic initiative being undertaken by the Company pursuant to an ongoing understanding with Sumitomo Corporation, Japan, to enter into a Joint Venture Agreement (JVA) with the intention of operating TGPL as a joint venture company upon completion of the proposed transaction. The investment is, therefore, a precursor to the intended joint venture structure and aims to strengthen TGPL's balance sheet and operations ahead of the joint venture. This is in align with the Company's

		objective to expand its presence in the compressed biogas (CBG) sector. This will enable the Company to: • Leverage emerging opportunities in the CBG segment under the Government of India's renewable energy and green fuel initiatives; • Facilitate the proposed establishment of a joint venture with SUMITOMO Corporation in the biogas sector, thereby combining technical expertise, operational capabilities, and financial resources; and • Enhance long-term revenue visibility through participation in an environmentally sustainable and high-growth business area. The proposed acquisition is expected to have a positive impact on the overall business operations and profitability of the Company in the medium to long term. It will contribute to the diversification of the Company's revenue streams and further strengthen its commitment to Environmental, Social, and Governance (ESG) objectives.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	On or before 30.11.2025
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired	Additional investment of upto Rs. 20,00,00,000/- (Rupees Twenty Crore Only) in the equity shares of Trualt Gas

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		Private Limited, at a price of Rs. 24/- (Rupees Twenty Four) Per equity share in one or more tranche(s).
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Additional 83,33,333* equity shares of a face value of Rs. 10/-will be acquired in one or more tranche(s) at a price of Rs. 24/- per equity share as determined by an independent registered valuer.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	TGPL was incorporated on September 06, 2024, to carry on the business of processing municipal solid waste, press mud and natural gas. This includes manufacturing compressed biogas and allied products like Fermented Organic Manure, Liquid Fermented Organic Manure derived from waste or bio-mass sources and Potash derived from molasses and engaging in the business of refining and dealing in fuels, oils, and petroleum of every kind. The company shall also operate refineries for these oils, manufacture lubricating oils, and provide all necessary accessories for the equipment and operation of oil wells and refineries and to manufacture, sell, deal in, import, and export petroleum byproducts and lubricating oils. The Company has yet to start its commercial operations hence turnover for the previous 3 years is not available.

* Number of shares are subject to Fair Market Value (FMV) to be determined at the time of execution of transaction.